

52nd ASECAP DAYS

Challenges of Future Mobility | The Role of Road Infrastructure









Sustainable road infrastructure financing

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Sustainable road infrastructure financing



- The ASFINAG case
 - ASFINAG: sole motorway operator in Austria, manages the entire motorway network of 2,266 km
 - 100% state owned \rightarrow state determines which motorways should be built
 - ASFINAG is responsible for the efficient implementation as well as all other aspects of motorway management, e.g. asset management, operations, tolling, road safety etc.
 - Solely user financed
 - Tolls are the main source of revenues and earmarked by law for ASFINAG, 2024: EUR 2.5 bn.

Sustainable road infrastructure financing

MADRID 2025

- The ASFINAG case
 - Important partner of the Austrian economy and significant taxpayer
 - Investment program 2025-2030: EUR 11,8 bn. (2/3 renovation)
 - 1.6 bn. for Sustainability & Multimodality, e.g. 2,800 e-charging points by 2035
 - 2024: EUR 474 Mio. taxes and dividends
 - <u>Conclusion:</u> A well-developed & future-proof infrastructure needs long-term sustainable financing models
 - User pays principle (Tolling)
 - Earmarking
 - If incentives are given, they must be limited in time \rightarrow ZEV bonus of 75% on infrastructure costs is a challenge in the long-run

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Thank You

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