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— milanoserravalle — — milanotangenziali —



## **Cashless tolling in France, what's new?**

The impact of EETS directive on the relationship between toll chargers and EETS providers

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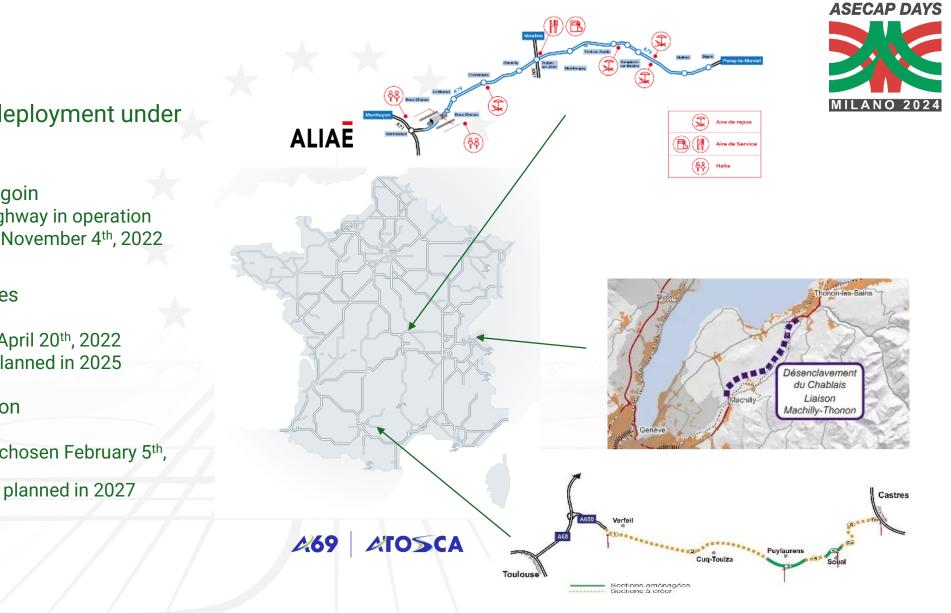
# Freeflow deployment in France







- → Total State network:
  - Total : 21 310 Km
    - Including highways: 12 000 Km Under concession scheme: 9 310 km
- $\rightarrow$  On the concessionary network :
  - 98,4 billion km travelled per year
  - 1664 millions tolling transactions
    - 4,5 per day
  - 369 service areas equipped with fast electrical charging stations (100%) (December 2023)
  - 175 parking areas for car pooling (December 2023)
  - 1895 wildlife crossing structures



- First free-flow tolling deployment under completion
  - A79 Montmarault Digoin
    - First free-flow highway in operation
    - 88km delivered November 4<sup>th</sup>, 2022 •
  - A69 Toulouse Castres
    - Free flow model
    - Contract signed April 20<sup>th</sup>, 2022
    - 54km delivery planned in 2025
  - A412 Machilly Thonon
    - Free flow model
    - Preferred bidder chosen February 5<sup>th</sup>, 2024 ٠
    - 16,5km delivery planned in 2027 •



### → A13 and A14: switch towards free flow in process

- Administrative process
  - Favorable assessment of the transport regulator
  - Concession contract modification published on December 22<sup>nd</sup>, 2021
  - Environmental procedures under completion
- 250km network
  - 163km 2x3, 87km 2x2
- o 14 toll facilities to be transformed







# Cashless payment deployment in France





### **Developing new channels of payment**



- $\rightarrow$  On site payment automatic machines
  - Mandatory for A79
  - 8 booths on the 88km infrastructure
  - Not adapted for high level of traffic
  - Challenge with management of real-time image review

#### → Nirio, a network of payment points

- A partnership with the legacy gambling operator Française des Jeux
- Dedicated payment points in almost all tobacco dealers: 10,000 operational early 2024, to be extended to 30,000
- Cash or credit cards accepted
- Anonymous payment method for privacy





# Cashless payment by OBU



### **Tolling services providers landscape in Europe**



- $\rightarrow~$  Legacy service providers : Liber-t
  - Around 13 million active users
  - DSRC transponders
  - Service providers must be a toll charger and a member of ASFA or a subcontractor of one
  - Some OBUs are accepted in 4 countries (FR, IT, SP, PO)

BIP&GO Télépéage 2

Axxès

Eurotoll

OMV

TOLLIICKETS.

DKV

EVV

FUROWAG

≠⊨ CEPSA

STARRESSAT

16

VERRA MOBILIT easytrip

**CLOGPAY** 

Telepass

VIA VERDE msts

TOLL 4 EUROPE



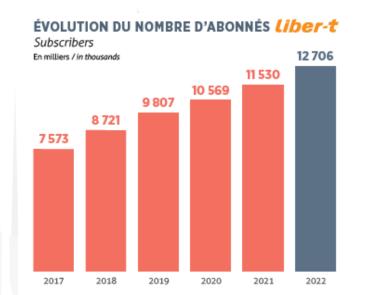
- Only system for HGV: 1.4 million OBUs active in France
- Soon open to LV
- 19 registered EETS providers across Europe
- DSRC or multi-technology transponders (GNSS)



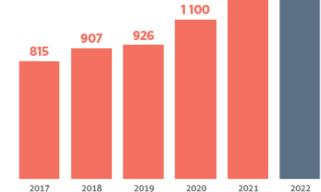


### A primary target: increasing the ratio of registered users

- → Increase in tag penetration rate is a key factor of success
  - Liber-t, a successful legacy system, fully interoperable nationwide
  - EETS providers reaching out to new customers
  - Services providers guarantee payment to toll chargers
- $\rightarrow$  "Video subscribers" (no OBU)
  - Capture rate lower than with OBU
  - Mandatory in new concession contracts
  - May be the support for frequent users' rebates schemes
  - SMS or email "subscribers": a message is sent when detected
- $\rightarrow$  Cooperation with service providers
  - Exchange of whitelists to identify customers if OBUs are not correctly detected

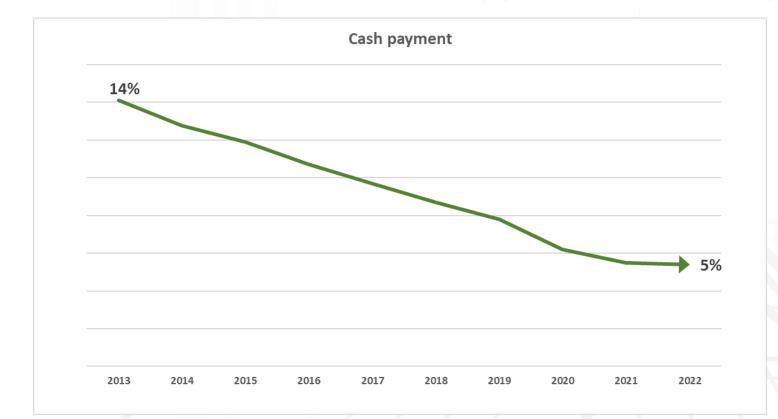


#### ÉVOLUTION DU NOMBRE D'ABONNÉS *tis-pl* Subscribers En milliers / in thousands 1 421 1 270 1 100



### **Decrease in the cash payment**





#### RÉPARTITION DES TRANSACTIONS PAR MODE DE PAIEMENT

Breakdown of transactions by payment mode

%	liber-t	tis-pl	Espèces, chèques, devises Cash, cheques, currency	<b>Cartes</b> bancaires Credit cards	<b>Cartes</b> privatives Private cards
2020	44,4%	<b>12,9</b> %	6,2%	<b>33,2</b> %	3,3 %
2021	45,1%	<b>12,1</b> %	5,5 %	34,4%	<b>2,9</b> %
2022	45,5 %	11,6 %	5,4%	34,7%	<b>2,8</b> %
	57,1%				

### **OBU/ plate catch-up**



- → User's consent
- → List of users sent from the EETS provider to the toll charger and updated on a regular basis
- $\rightarrow~$  Very useful when the OBU is not detected
- → The toll collector verifies if the plate appears in the list sent by the EETS provider
- $\rightarrow\,$  If the plate appears, the toll collector charges the user



### **EETS Directive implementation in France**



#### → Legal Act implementing EETS Directive

LOI n° 2021-1308 du 8 octobre 2021 portant diverses dispositions d'adaptation au droit de l'Union européenne dans le domaine des transports, de l'environnement, de l'économie et des finances

LAW no. 2021-1308 of 8 October 2021 containing various provisions for adapting to European Union law in the fields of transport, the environment, the economy and finance

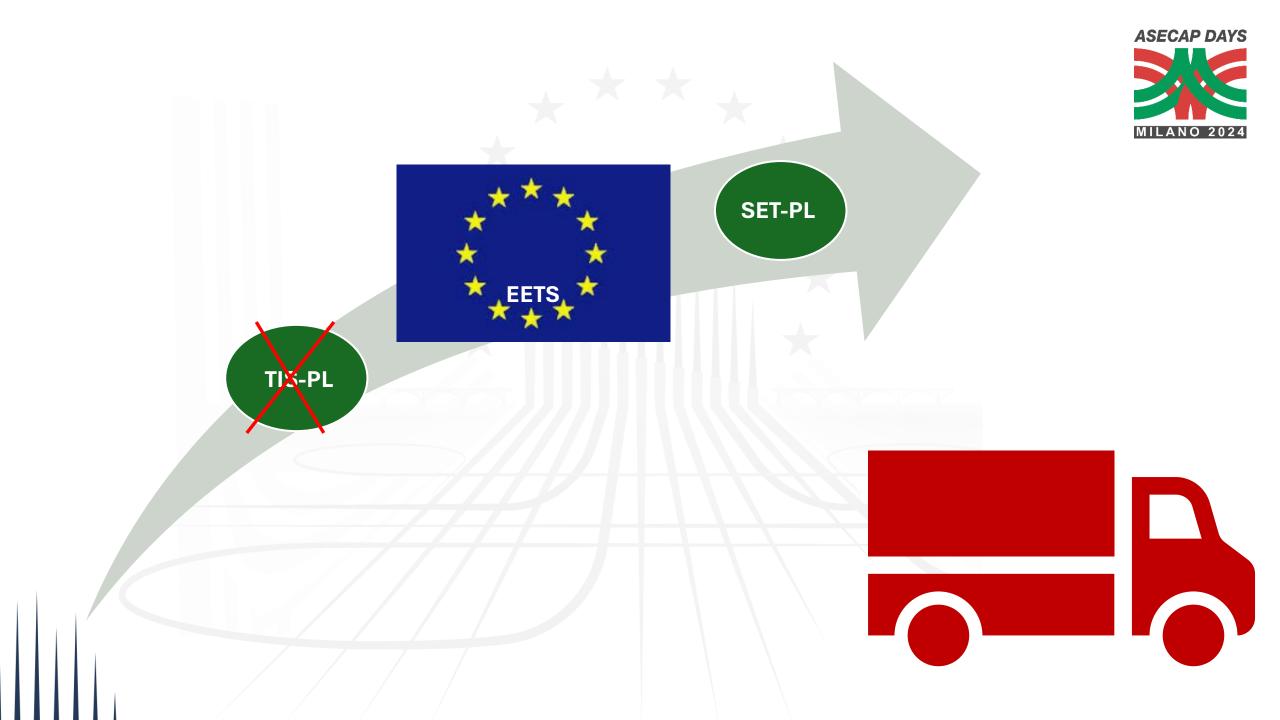
→ Three Regulatory Acts (décrets and arrêté) :

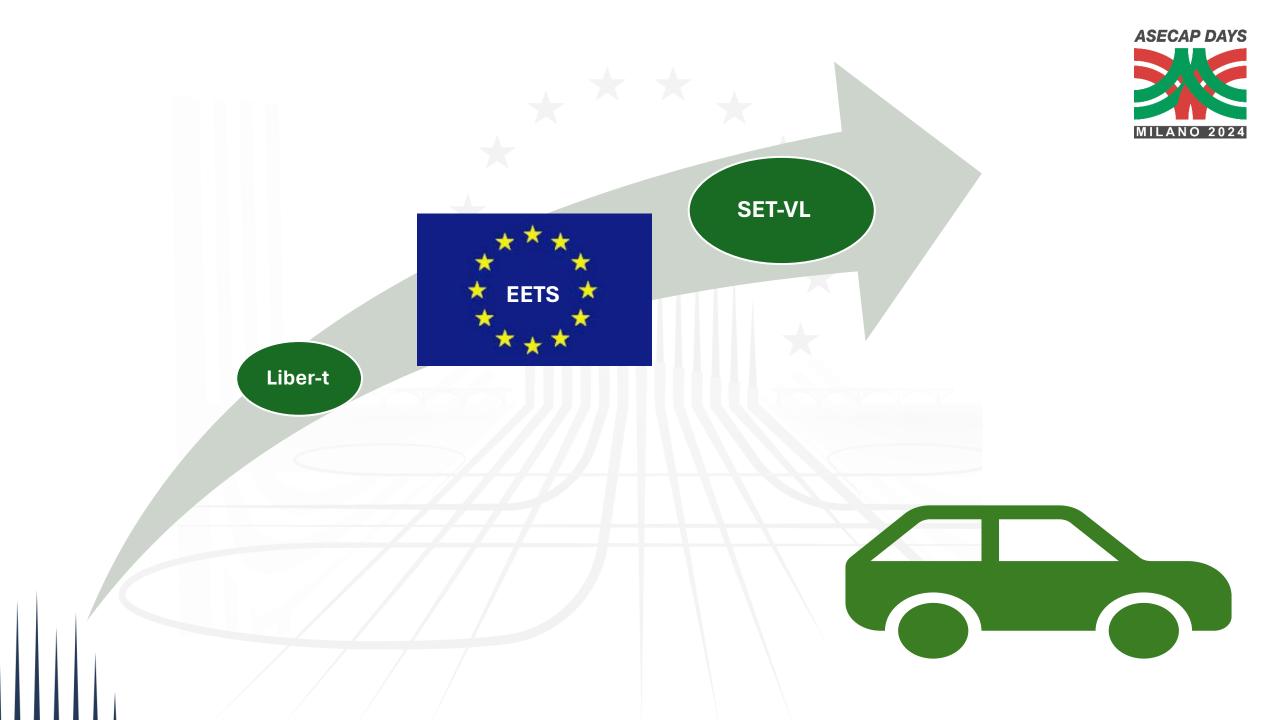
décret 2022-503 of 7/4/2022 on interoperability constituents of the European electronic toll service

décret 2022-504 of 7/4/2022, on the rights and obligations of toll collectors, providers and users of the European electronic toll service

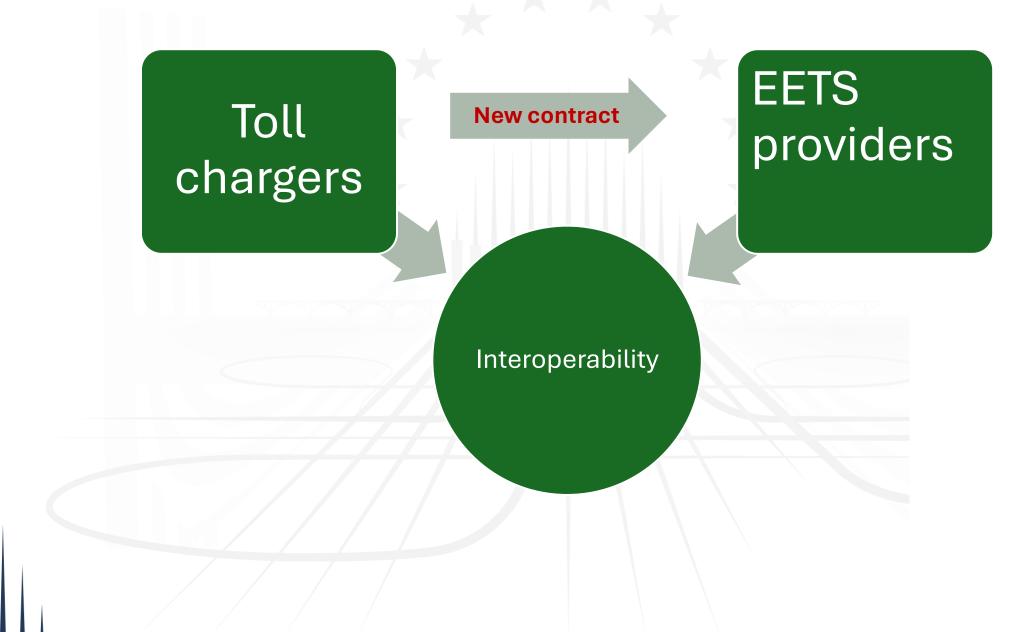
arrêté of 13/4/2022 concerning the designation of the single contact office within the meaning of Article D. 119-31 of the Highway Code











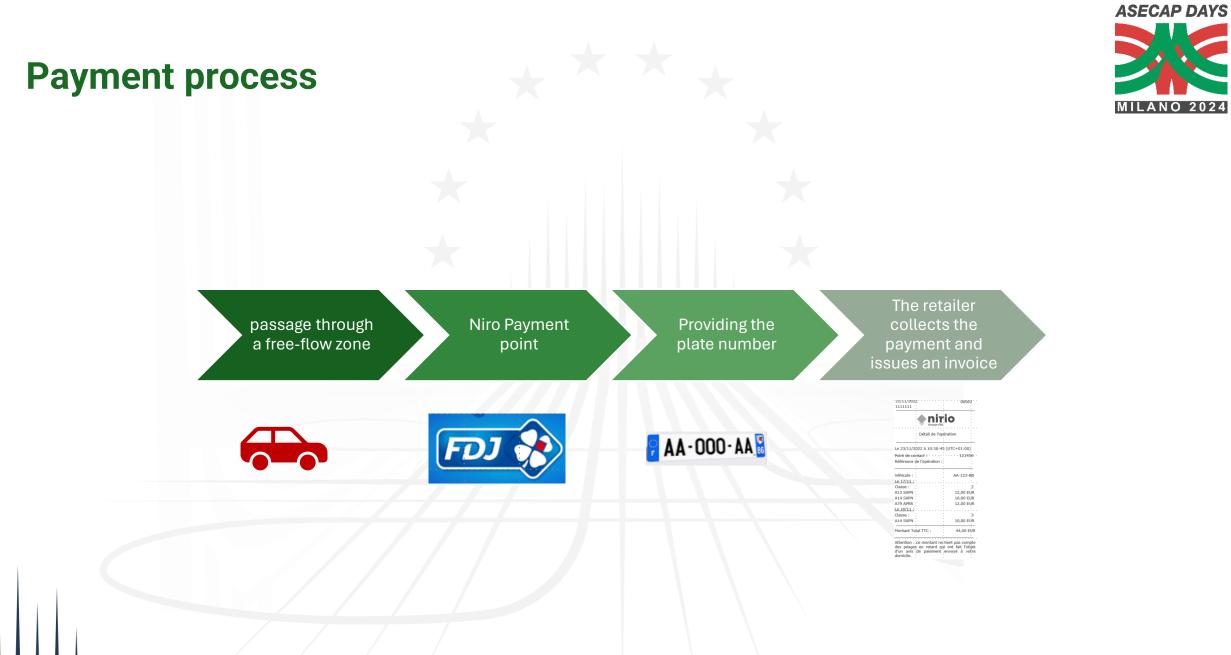


### **Objectives of the project**



- → Implementation before the summer of 2024 of the local payment service provided by FDJ Services
- → FJD has monopoly on lottery and sports betting games in France, under the supervision of the Budget Minister
- → Payment of the toll or of the fine at any tobacconist's counter







## **THANK YOU** GRAZIE

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