

Evolution of EETS in Europe and Toll Chargers main challenges

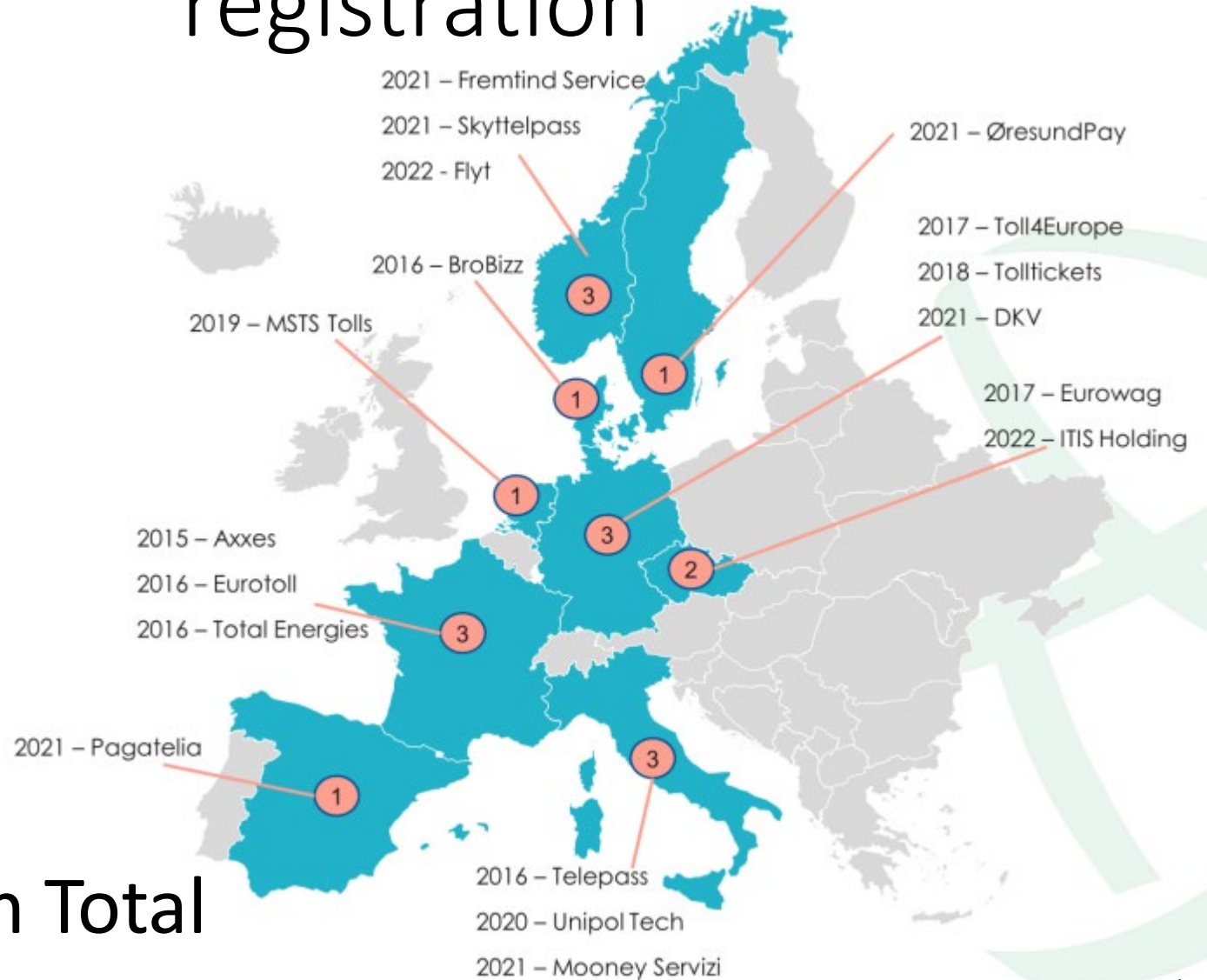
ASECAP Days

Session

Road user charging: how will it look like in the next 5 years? What are the main challenges?

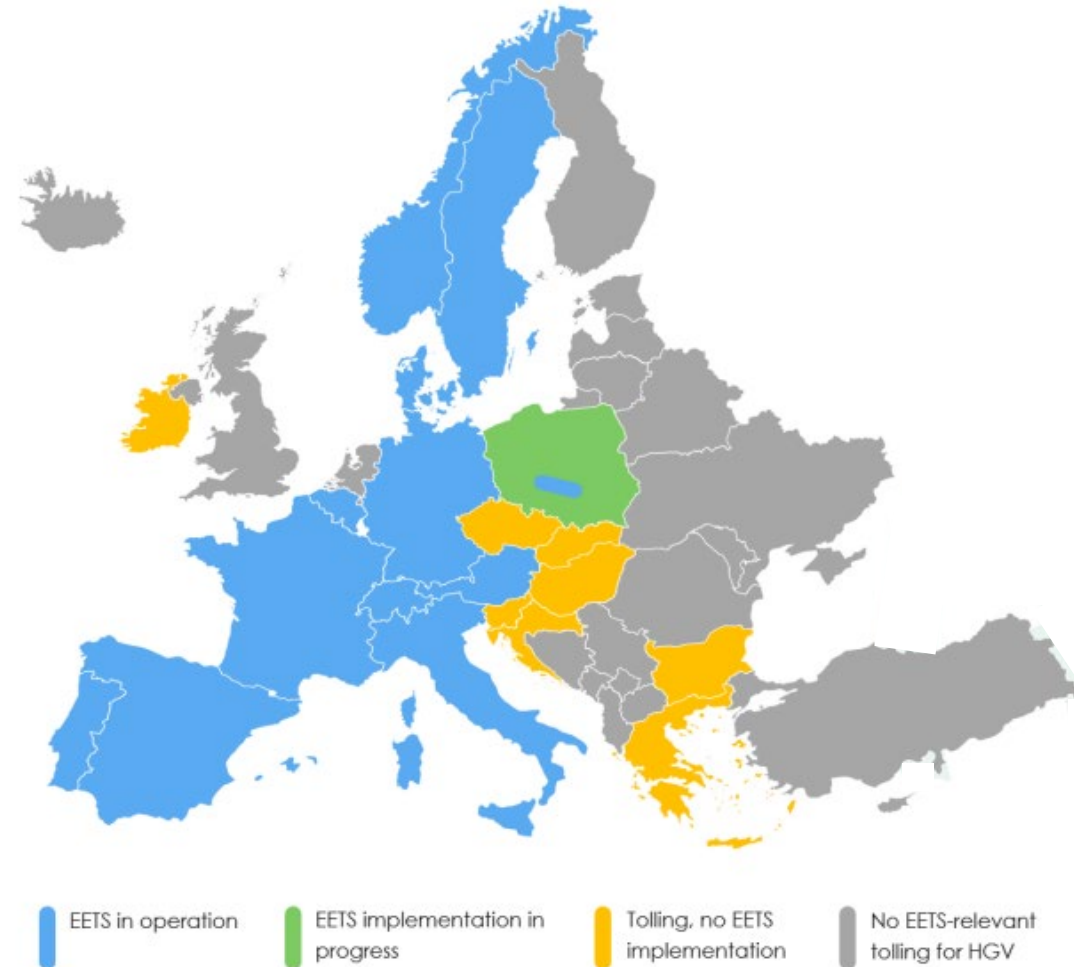


EETS Providers: Countries of registration



18 in Total

Overview of EETS in Europe (2022)



EETS Evolution

5 years ago	Today	In 5 years – est.
<ul style="list-style-type: none"> • One country opens its Toll Domain to EETS at Go Live • Few countries with EETS in operation • Some countries with national service provider, no EETS 	<ul style="list-style-type: none"> • More countries with EETS in operation • Growing EETS market share • Toll Domains with national providers that will open to EETS 	<ul style="list-style-type: none"> • New Toll Domains will rely on EETS • Stabilization of the EETS Market share in “mature” toll domain

Main Toll Chargers challenges

- High number of EETS providers. In 5 years:
 - market consolidation?
 - still more providers?
- Toll Domains requirements that impact each other
- New toll domains: how to manage the accreditation of several EETS in parallel before go live?
- Necessity to have access to a central European vehicle database used
 - by the EETS Providers for registration of trucks
 - by the Toll Chargers for enforcement
- Involvement of Trucks OEM
 - hardware as original equipment
 - the vehicle owner chooses his operator