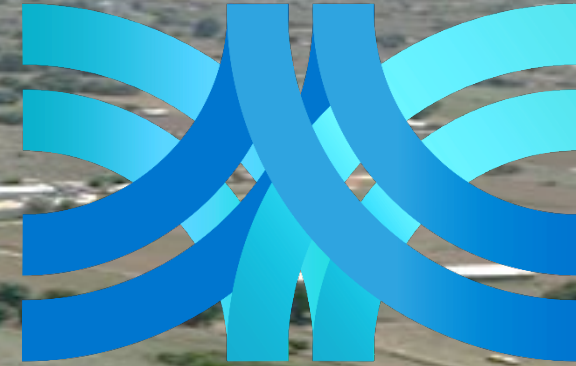


ASECAP DAYS



COSTA NAVARINO 2019

47th ASECAP STUDY & INFORMATION DAYS **Tomorrow's Mobility ... Is here Today**

Bill M. Halkias, PE, F. ASCE, F. ITE
President, European Association of Toll Road Concessionaires, ASECAP
President, Hellenic Association of Toll Road Network, HELLASTRON
Managing Director & CEO, Attica Tollway Operations Authority, Attikes Diadromes SA

Costa Navarino, Messinia, Greece
29-31 May 2019

www.asecapdays.com



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ASECAP Drives the Agenda On:

Tolling Charging and Concessions Issues

- ❖ Eurovignete
- ❖ Interoperability of electronic road toll systems
- ❖ Road Sector Socioeconomic Contribution



Safety, Security, Environment, Sustainability

- ❖ Revision of Directive 2008/96/EC Road infrastructure Safety Management Directive
- ❖ Update of Road Safety Studies
(available on the ASECAP website)
- ❖ ASECAP Safety Leaflet
- ❖ Project EDWARD / Throughout Europe
- ❖ 12th ASECAP Safety Event / Brussels
- ❖ Joint ASECAP/PIARC Road Safety Workshop / Brussels
- ❖ Marketing Workshop / Zagreb (hosted by HUKA)

ASECAP Drives the Agenda On:

Intelligent Transport Systems - ITS

- ❖ Geolocation Protected Zone Database (PZDB)
- ❖ Delegated Act on C-ITS (participation to public consultation, position paper, Press Release)
- ❖ Radio Local Area Network (RLAN) 5 GHz: Invitation for joint mitigation techniques
- ❖ Permanent joint working group Radio Spectrum
- ❖ Observation of new road technologies and road interaction of automated vehicles and ADAS
- ❖ Participation in Single Platform for Cooperative, Connected and Automated Mobility (CCAM) on EU-level

Transport Statistics /Analysis

- ❖ Collection and presentation of traffic data for all ASECAP members
- ❖ Network information, Total annual investment , Annual toll revenues , Traffic data, Road safety, etc.
- ❖ 72 Key Performance Indicators (KPI's) for sectoral policy and operations performance, reflecting the situation and trends in the member organisations and their countries





ASECAP Contribution...



€12 billion

*Savings for governments
every year, allocated to
any other social
priorities*



€5 billion/year
*in operation and
road maintenance*



50,000

*ASECAP members
direct employment*



€7 billion/year
*concessionaire
companies investment*



Tomorrow's Mobility is Here...

WEDNESDAY
March, 13 2019

NEWS

Nº 34747/53

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founded 1953

Our decision gives vehicle manufacturers, **Road Operators** and others the long-awaited legal certainty needed to start large-scale deployment of C-ITS services across Europe, while remaining open to new technology and market developments.

It will significantly contribute to us achieving our ambitions on road safety, and is an important stepping stone towards connected and automated mobility.

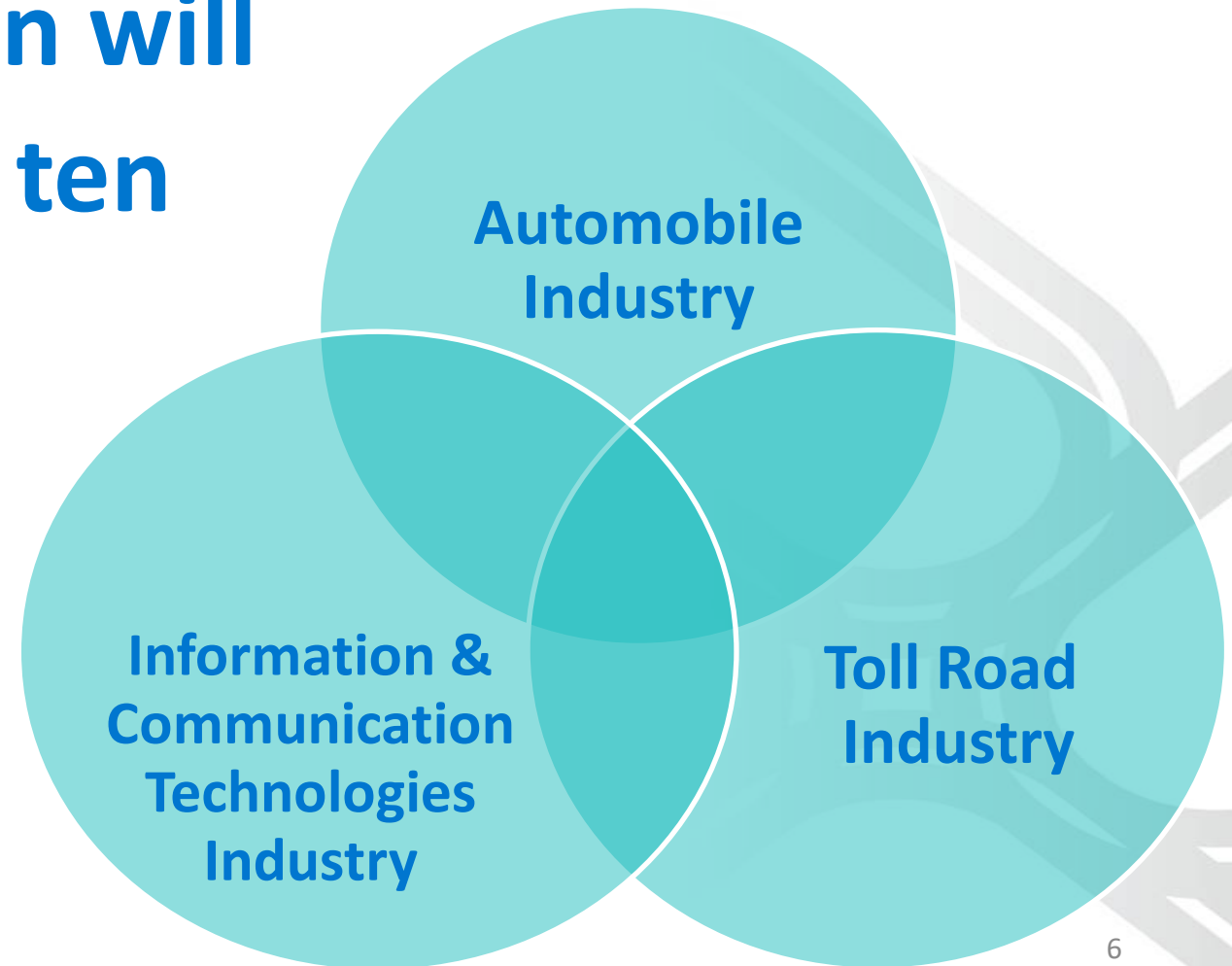
Violeta Bulc-Commissioner for Mobility and Transport, for the adaption of the new rules stepping up the deployment of Cooperative Intelligent Transport Systems (C-ITS) on Europe's roads.



Stakeholders of the New Era..

Mobility and Automation will reshape within the next ten years large Industries:

- **Automobile,**
- **Tollway,**
- **ICT, etc.**





The Role of the Stakeholders...



International
Telecommunication Union
(ITU) has a clear strategy
for the Intelligent
Transportation Systems
(ITS) communication
standards and the role
of the Information
Communication
Technology companies
Mobility Service Provides
collaborate with ICT
Companies



European Automobile
Manufacturers' Association
(ACEA) has issued a
Manifesto with 10 key policy
recommendations to ensure
that the mobility of the
future will reach new levels
in terms of environmental
performance, safety, as well
as automation and
connectivity



Strategic plan with
fundamental key policy
recommendations to ensure
Tollways industry's future role
and smooth transition to the
new Transport Ecosystem.



Next Steps for ASECAP

Organize at European and National Level

Particularly smaller countries need to be a lot more proactive

Ensure the Financing

Changes need a well thought out finance plan



Association Européenne des Concessionnaires
d'Autoroutes et d'Ouvrages à Péage

Advance the PPP Contract know-how

The fast changing technology scene will require flexible contractual instruments. Countries like Greece that have just gone through "Resets" have to apply even more effort.

Promote Efficiency

Undertake a pan-European initiative to help member states in developing modern state mechanisms to face these new challenges.



Thank you for your attention!



*Association Européenne des Concessionnaires
d'Autoroutes et d'Ouvrages à Péage*

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