

#### **46TH ASECAP STUDY & INFORMATION DAYS**

Political session – Interactive Debate: <u>Transport Connectivity for Regional and European Integration and growth</u>: financing and investment risks – opportunities in a fast changing road transport reality

Grand Hotel Union, Ljubljana, Slovenia 6-8 June 2018

**Moderator:** Bill M. Halkias, PE - President, HELLASTRON

#### **Panelists:**

**Anne Bergenfelt** 

Dejan Makovšek

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**European Commission, DG CLIMA** 

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**President of ASFA** 

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# Moving Forward (1/2)



- The contribution of the private investment in transport infrastructure
  - What is the contribution of private investment in transport infrastructure?
  - O Which risks should be borne by which side?
  - How well is the concession model equipped to handle long-term uncertainty (due to digital evolution, climate changes etc)?
  - What are the Regulatory Asset Based and Project Finance models and what tools/principles do they have to handle long-term uncertainty?

# Moving Forward (2/2)



- The future role of motorways
- Development of new Roads as part of the Trans European Network (TEN)
- Maintenance and viability of the existing road infrastructure
  - How can transparency and ring-fenced funding sources (tolling and/or earmarked dedicated taxes) be achieved?
- Financing the transport infrastructure (Public Works, Concessions, Project Bonds, Infrastructure Bank, Junker Plan etc.)
- Balanced Regional Development

### **EU Road Transport Future**



- Environmental Impact (Clean Mobility)
- Safety (Safe Mobility)
- Smart Mobility (Connected Mobility)
- Digital Revolution (Automated Mobility)
  - O What are transport models & pilot tests showing?
  - o Is there a need for culture change?
  - O What will be the effects on future intercity travel?
- Harmonized services & tolling
- Regional Developments (Balkan Countries)

### THANK YOU!





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