



46<sup>TH</sup> ASECAP STUDY & INFORMATION DAYS

# *The Role of the Infrastructure Investments in the New EU Road Mobility Package*

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# **Motorway concessions for daily mobility: new needs, new mobility, new challenges**

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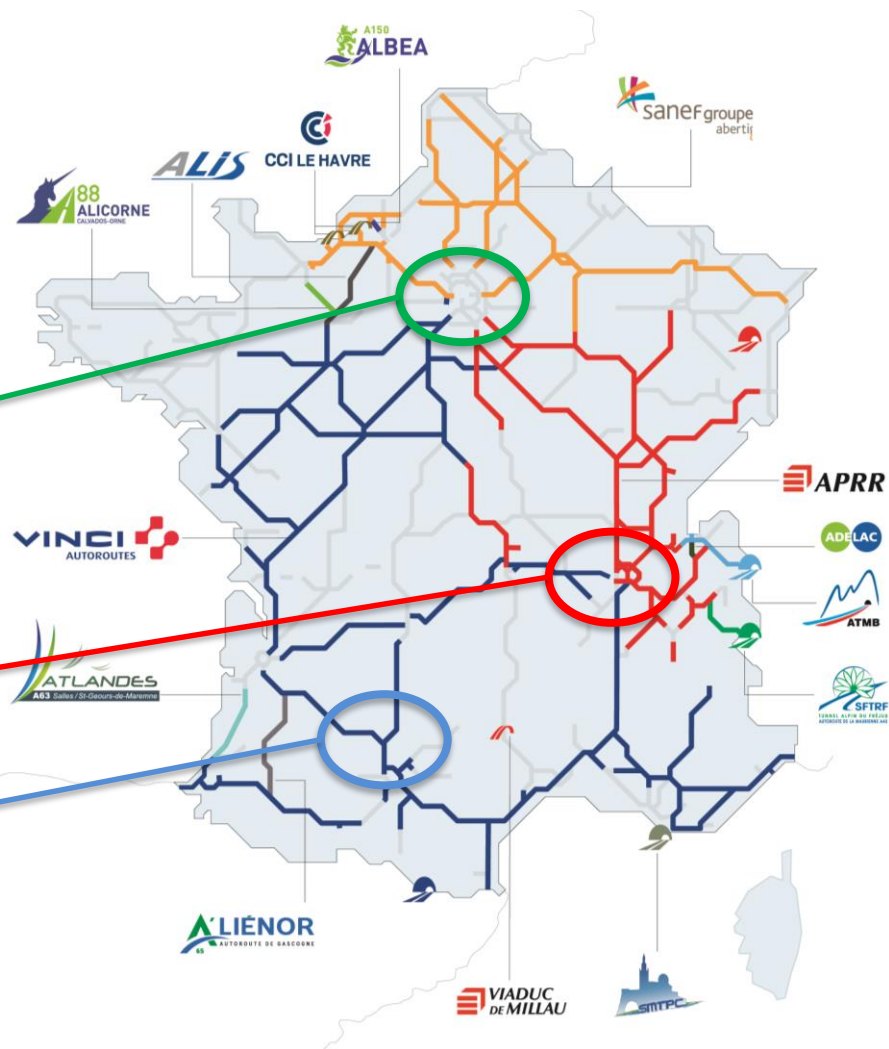
# French motorways network

- French motorways:
  - 9137.9 km concessions (on 11 727 km)
  - 18 concessionaires
  - Total incomes 2017 = 9 390 €m VAT excl
  - 1 539 millions transactions (4.2 millions / day)
- Services:
  - 367 service areas
  - 637 rest areas
  - 946 interchanges
- **A network originally designed for inter urban traffic**



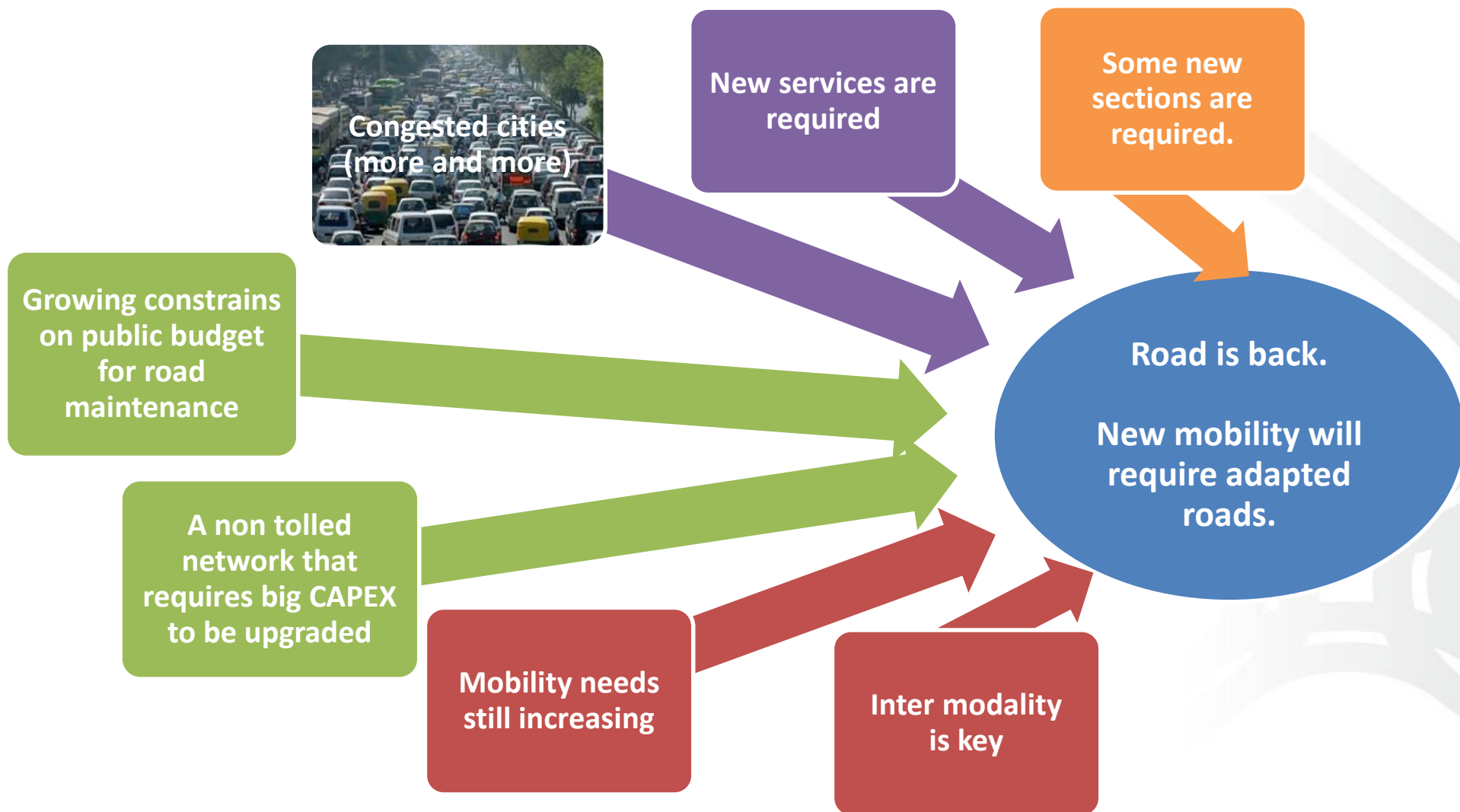
# Our network is already partially urban

Motorway	Metropole	AADT (last toll plaza)	AADT (last concession urban section)
A4	Paris	37 000	160 000
A13	Paris	59 000	120 000
A14	Paris	32 000	160 000
A7	Lyon	74 000	98 000
A62	Toulouse	72 000	120 000





# New needs



# New challenges

- As road operator and concessionaires, we propose to organize the motorway network for more sharing, more connection, more intelligence:
  - Incentivize people to share their car and new bus express lines
- Our network can be upgraded:
  - Make HOV lanes a reality in France and prepare them for the automated vehicles
  - Build direct connections with mass transport stations
- Connecting sections should be integrated as well:
  - Consistency of HOV lanes and access to the proper connections points
  - Required upgrade of some existing sections

# New challenges: the solutions

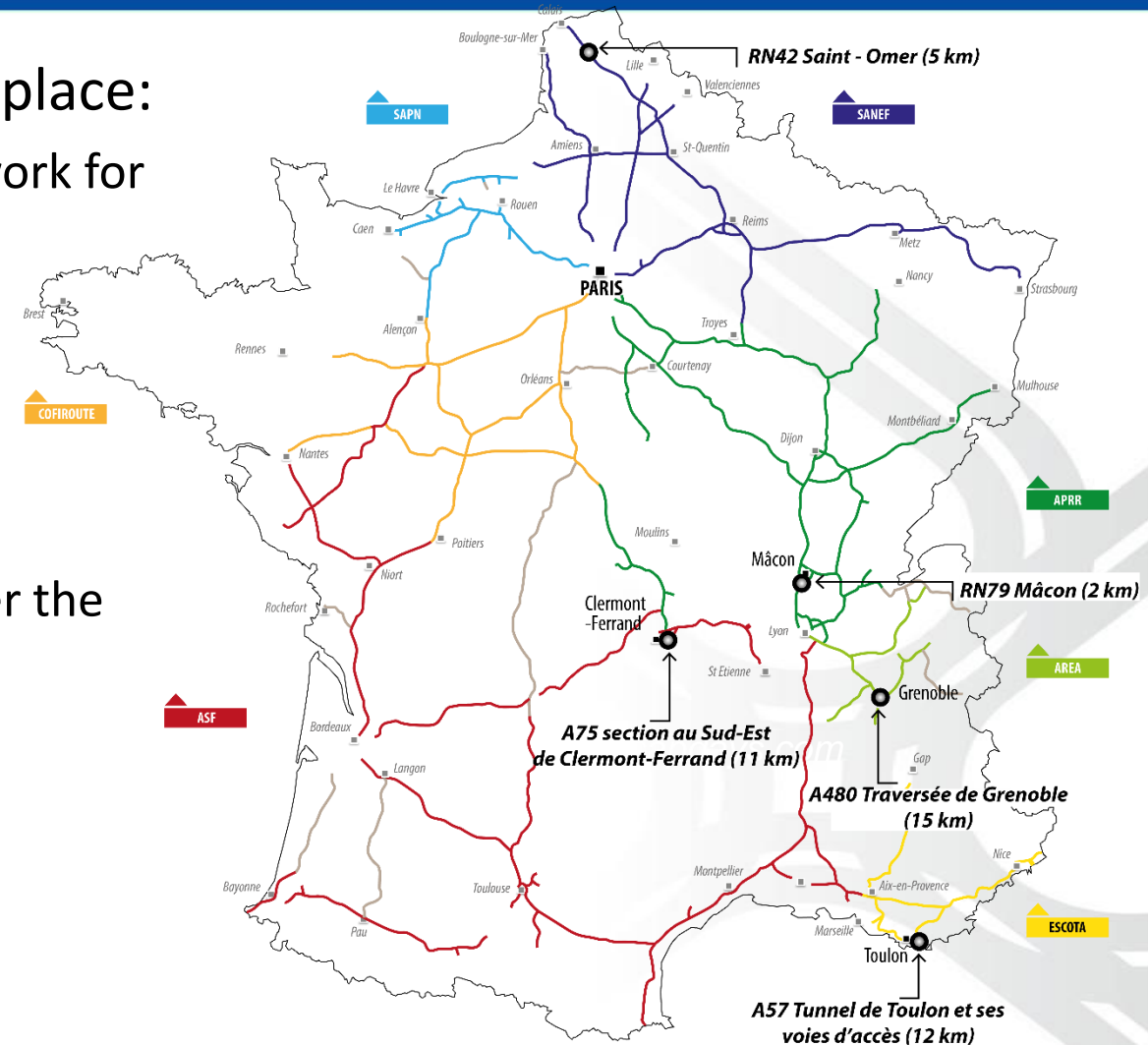
- Our concession contracts provide the required flexibility in order to promote the new mobility scheme around the major cities of France
- The concession model allows:
  - Financial capabilities to be mobilized on a short term
  - Long term investment and maintenance
  - Regular upgrade of the network





# New challenges: the solutions

- The European and French framework are in place:
  - The 2014 Concession Directive eases the framework for contract amendment In France.
  - The extension of the duration will be done after agreement of the French Parliament.
  - Works contracts are put under competition under the control of ARAFER (Regulatory control body)
  - Recent examples:
    - The 2015 motorway French stimulus plan
    - The 2018 Italian plan?



**Many thanks**

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