



43RD ASECAP STUDY & INFORMATION DAYS 2015

A Multimodal, Smart and Safe European Transport System: The Key Role of Motorways

Epic Sana Hotel
27-29 May 2015

www.asecapdays.com

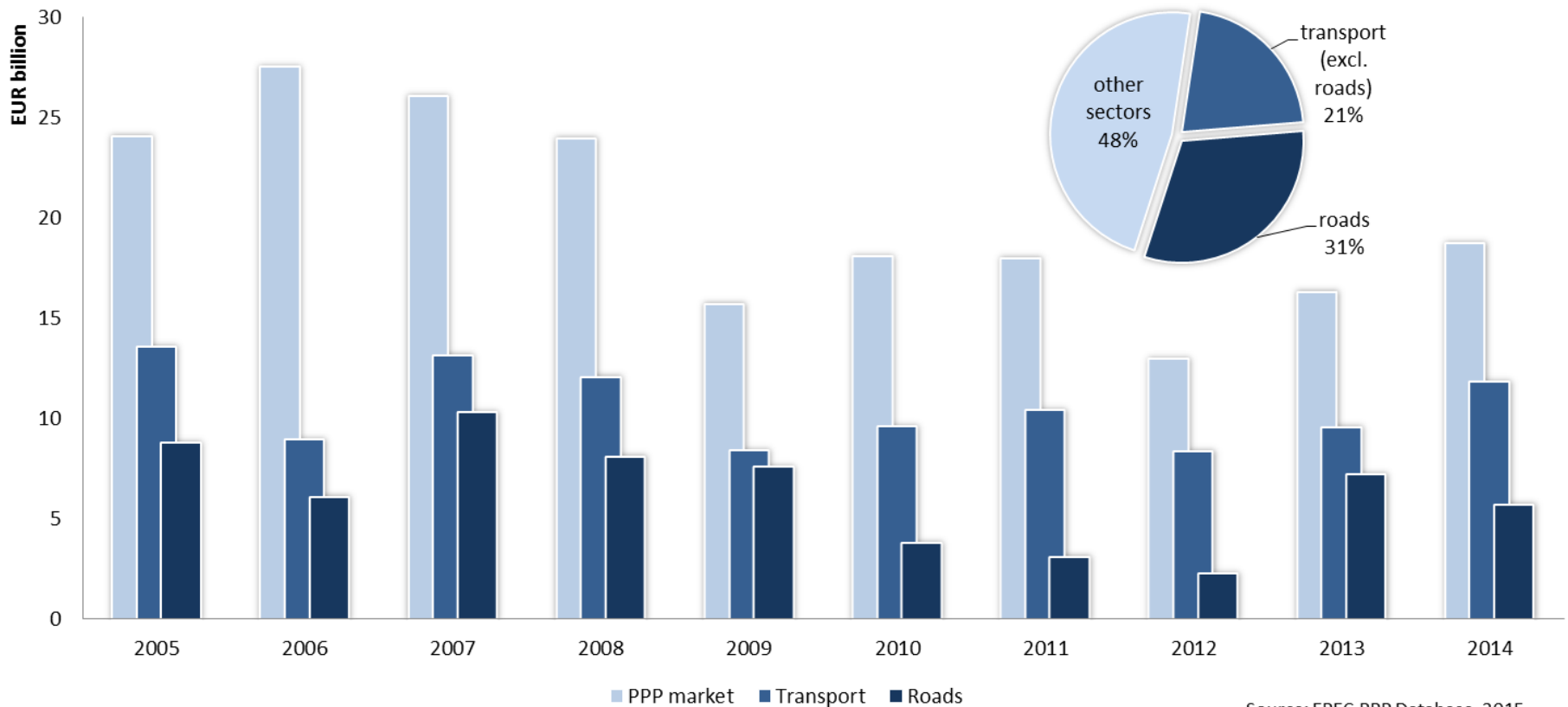


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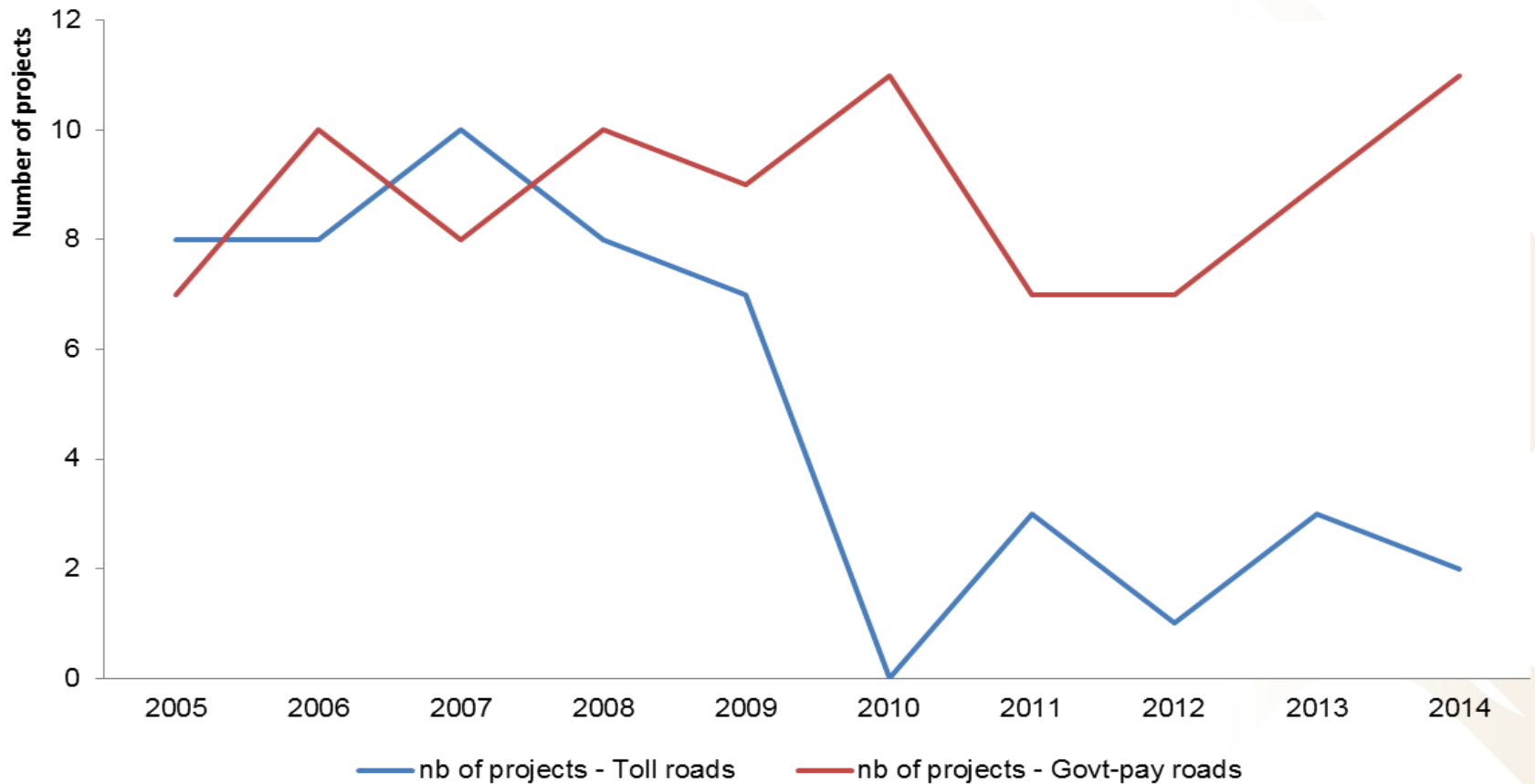
Some current observations

- Availability of **funding** versus availability of **financing**
⇒ limits to how much infrastructure the EU citizen is willing to pay for?
- Separating the **project** from the **procurement** decision
⇒ underlying project must make sense for both partners
- A shared and accepted doctrine on the **role of private capital** should not be taken for granted even in mature PPP markets
⇒ arguments to support concession models can benefit from acknowledging limitations and where it has not worked so well
- Wide variation in approaches, quality and methodologies to **measuring ex-post performance**
⇒ need for better evidence, data and analysis

Transport remains a key sector for European PPP market

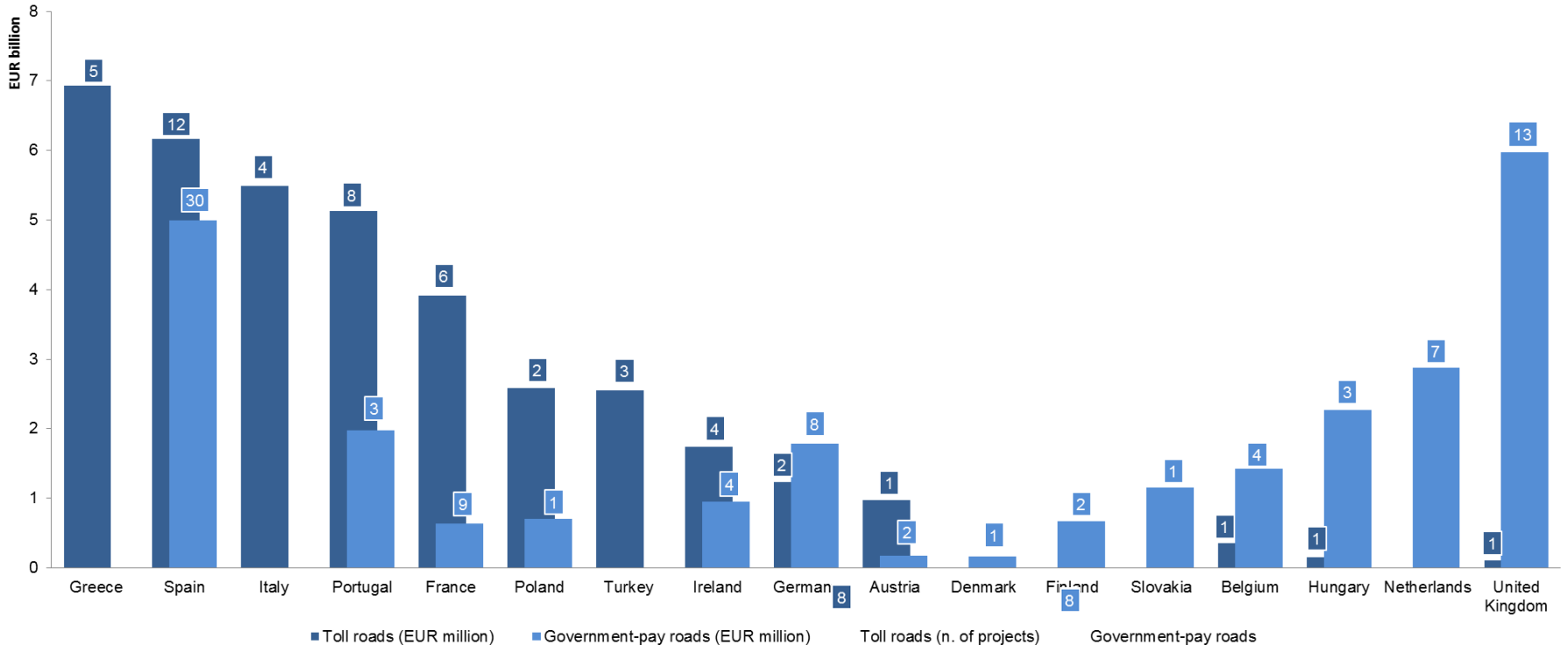


PPP Road Projects – Toll versus Govt. pay



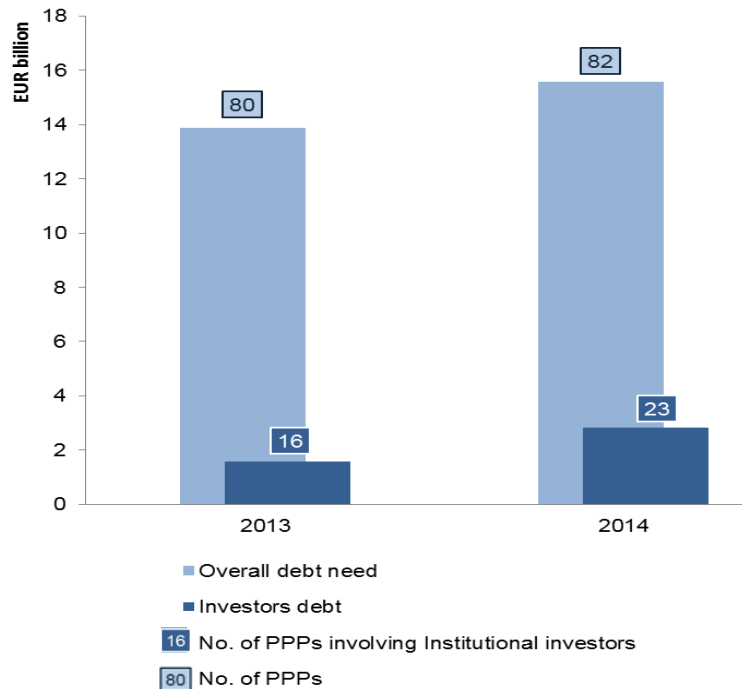
PPP Road Projects – Toll versus Govt. pay cont..

Value and number of deals reaching financial close over 10 years to Dec 2014

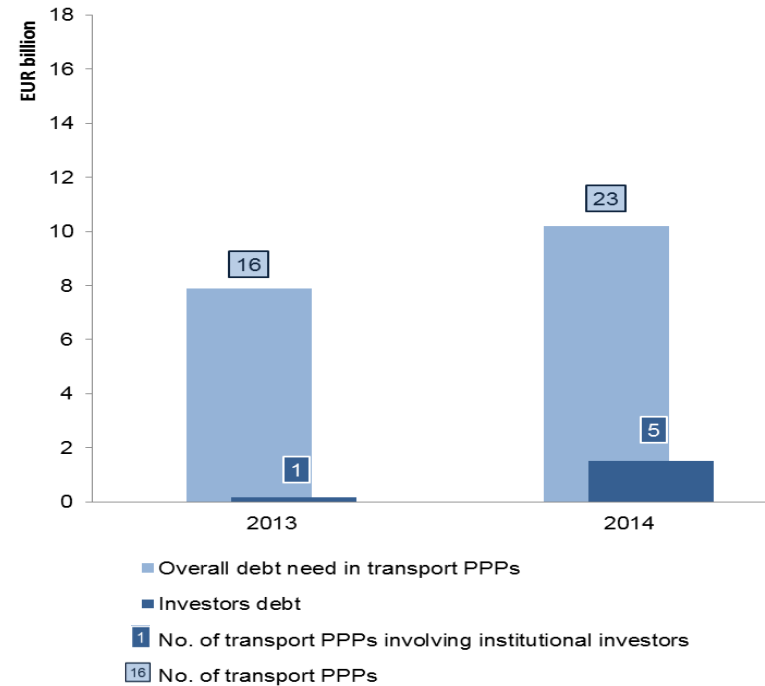


Emergence of Institutional Investors - although proportionally less for transport sector

PPP market



Transport PPP market



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