



EETS

Facilitation Platform



On the move: Getting EETS off the ground

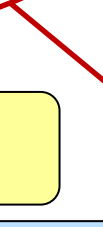
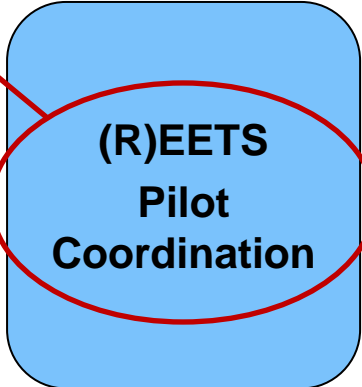
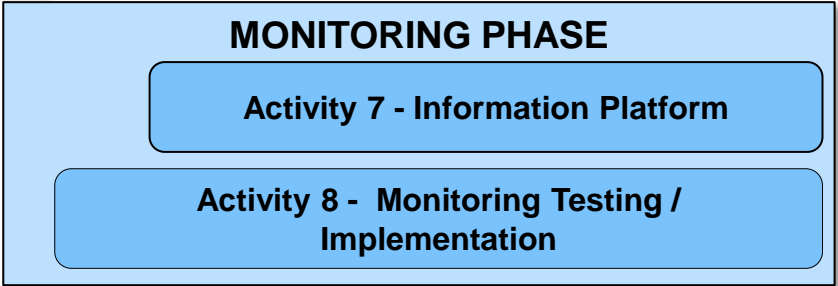
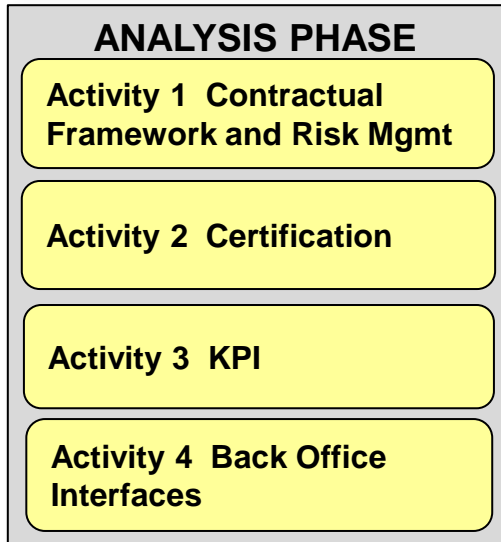
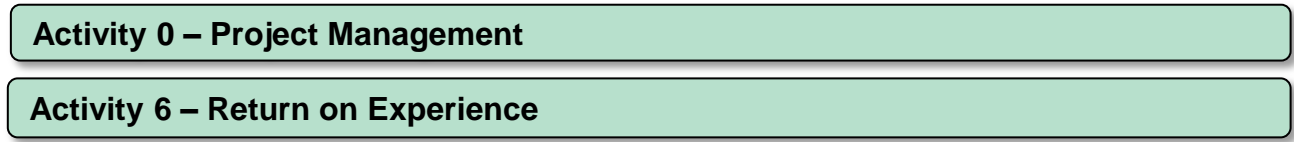
ASECAP Study Days
EFP Secretariat, ASFINAG
Madrid, May 24, 2016

From REETS to an EETS Facilitation Platform



We have triggered a huge change process

09|2013 12|2013 06|2014 12|2014 06|2015 12|2015

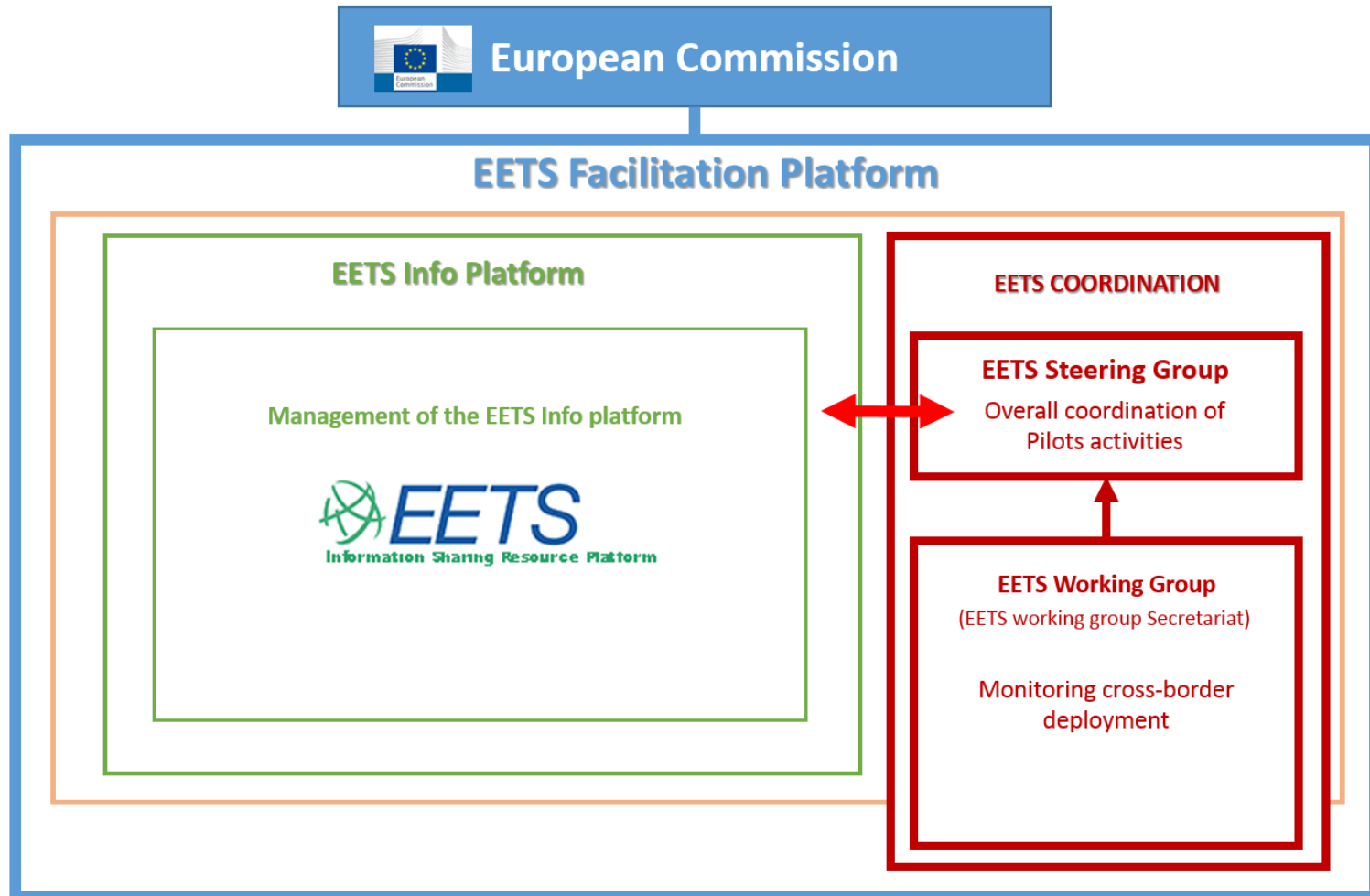


REETS is a success story



- REETS has achieved its objectives
 - ✓ Analytical Activities 1 – 5 completed
 - ✓ Info platform in operation
 - ✓ Cross border implementations started and will continue
- We have triggered a huge change process which is constantly evolving
 - First TC/SP implementations will come in operation in 2016
 - 3 implementing EETS Providers (Axxès, Telepass and Total) + several implementing Service Providers – others likely to follow
 - The REETS community will constantly move towards EETS (horizon 2017/2018)
- Transition of the project to an EETS Facilitation Platform

EETS Facilitation Platform - Interaction






MoU for an EETS Facilitation Platform (EFP)

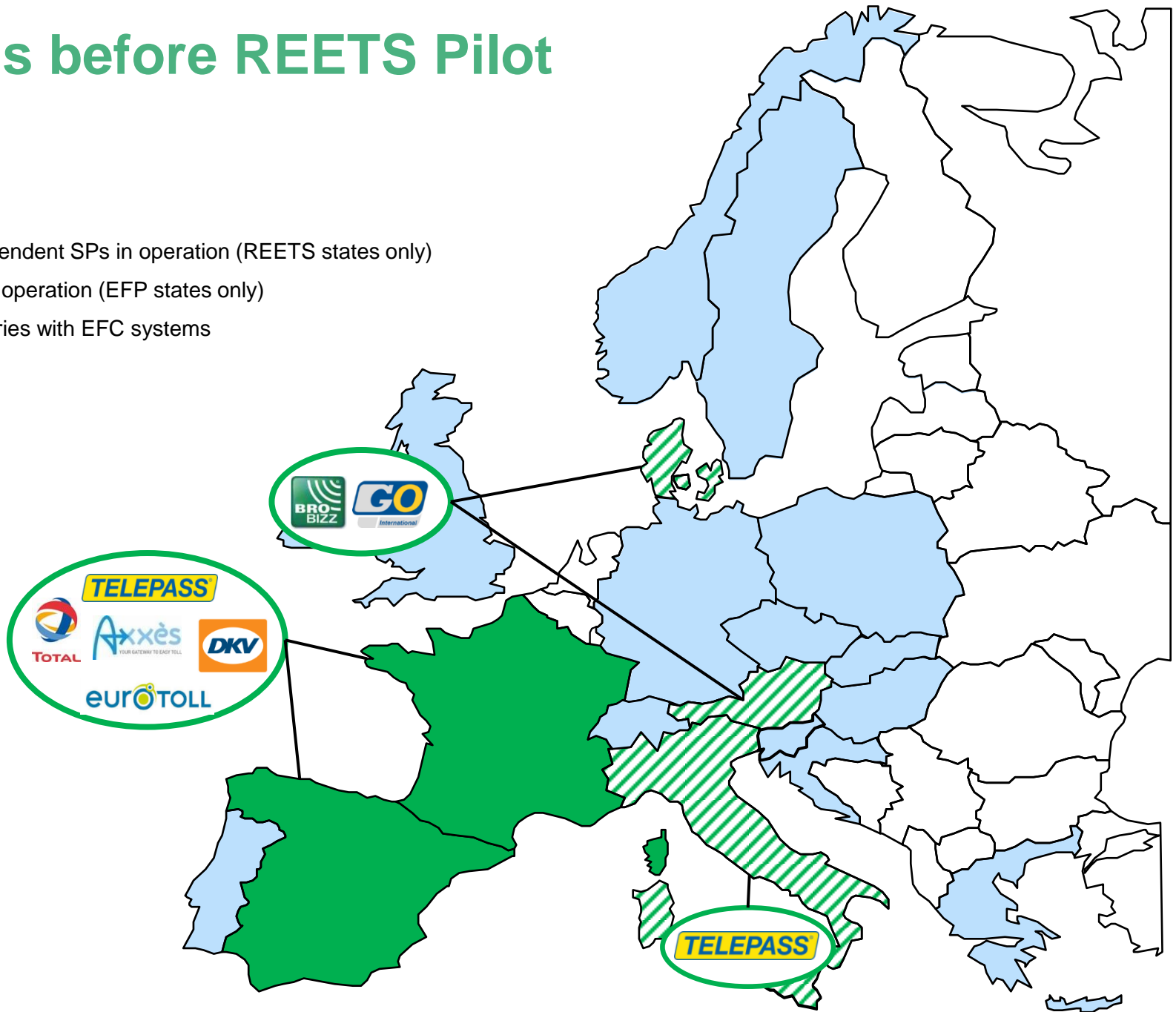
- 2 key elements of the EFP
 - EETS Information Platform: managed by ASECAP and AETIS
 - EETS Facilitation Platform: managed by a Secretariat (ASFINAG)
- Signing parties
 - Toll Charger and EETS Provider / Service Provider
 - Member States (not acting as TC) as observers
 - ASECAP and AETIS
- EETS Steering Group (ESG): strategic guidance
- EETS Working Group: coordination of operational cross border deployment activities

Implementation of EETS


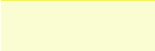




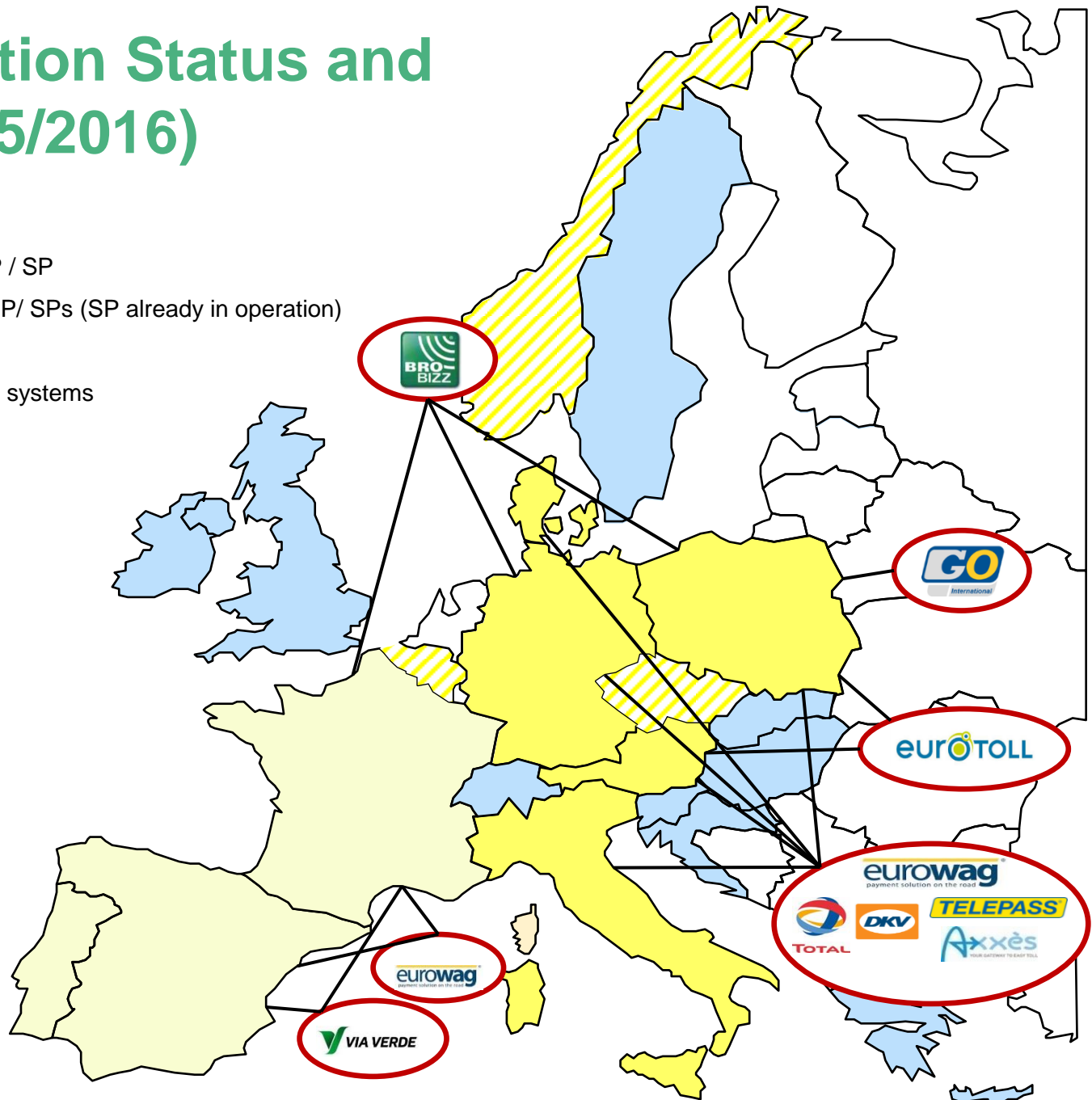
Status before REETS Pilot

-  Independent SPs in operation (REETS states only)
-  SP in operation (EFP states only)
-  Countries with EFC systems



Implementation Status and Priorities (05/2016)

-  Many interested EP / SP
-  up to 3 interested EP/ SPs (SP already in operation)
-  Enlarged EFP
-  Countries with EFC systems



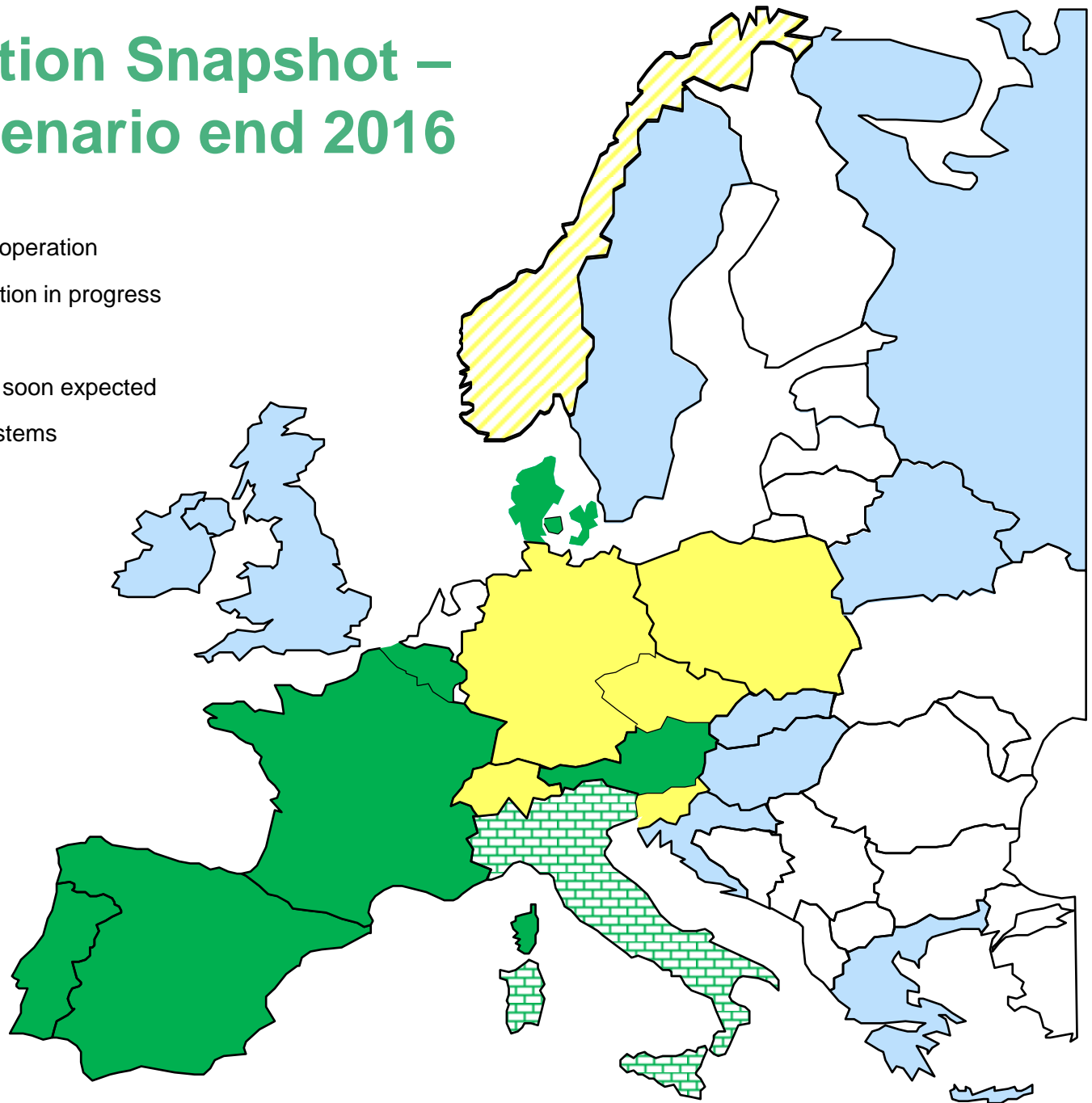
T-Systems



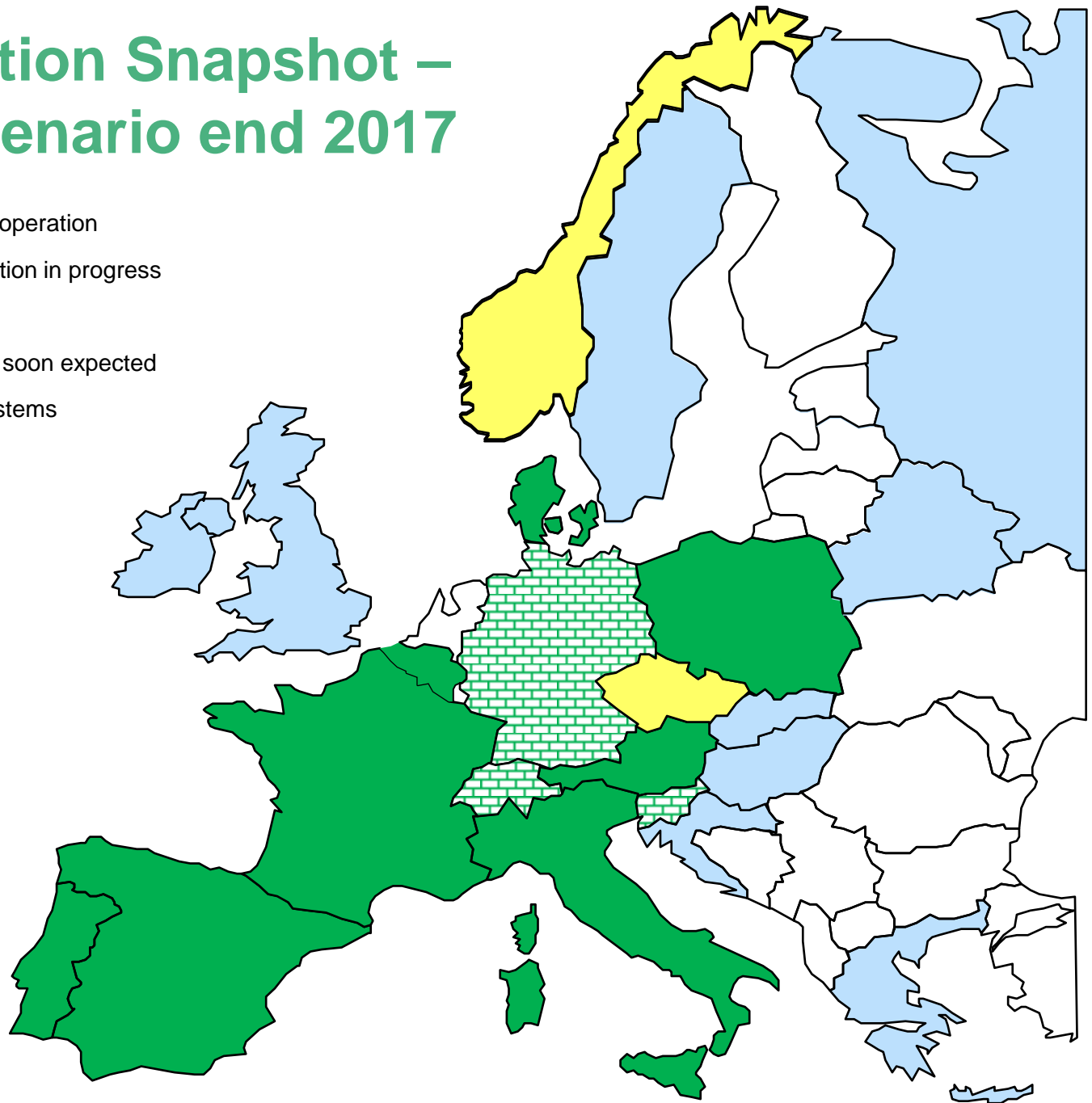
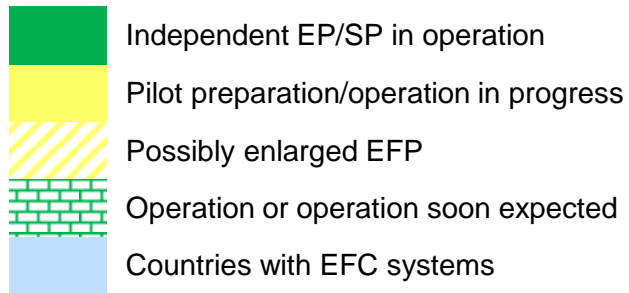
tbd

Implementation Snapshot – Possible Scenario end 2016

- Independent EP/SP in operation
- Pilot preparation/operation in progress
- Enlarged EFP
- Operation or operation soon expected
- Countries with EFC systems



Implementation Snapshot – Possible Scenario end 2017





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Facilitation Platform

Conclusions and Key Issues for the Future



Conclusions and future Key Issues

- **EETS Market develops:** New Players come, others leave
- The REETS Community found together – **let us grow it!**
 - CZ, PT, SI, BE,
 - Via Verde, T-Systems
- Accept and foster **interim solutions** towards EETS (e.g. more than just one EETS-OBU for a certain period).
 - Not waiting for the perfect (technical) solution, just do it based on solutions available

■ **Fair and effective Competition**

- Effective competition necessary for future prices of the service
 - Regional Providers will be of significant importance
- Requirement of pan-European coverage does not fit into the market approach
 - Look for solutions in other sectors, e.g. deregulation in airline industry or telecom (universal service)
- Implementation and certification schedules influence time to market

Conclusions and future Key Issues

- **Amendment of the regulatory framework is necessary:**
 - Pan-European coverage and time limit (24 months)
 - Remuneration
 - One EETS-OBUs as a criterion for registration (stepwise process)
 - Not sufficient standards / models e.g. for GNSS-systems
 - EETS for private cars?
- **Let us continue and move constantly forward**



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